

EAG/41/04

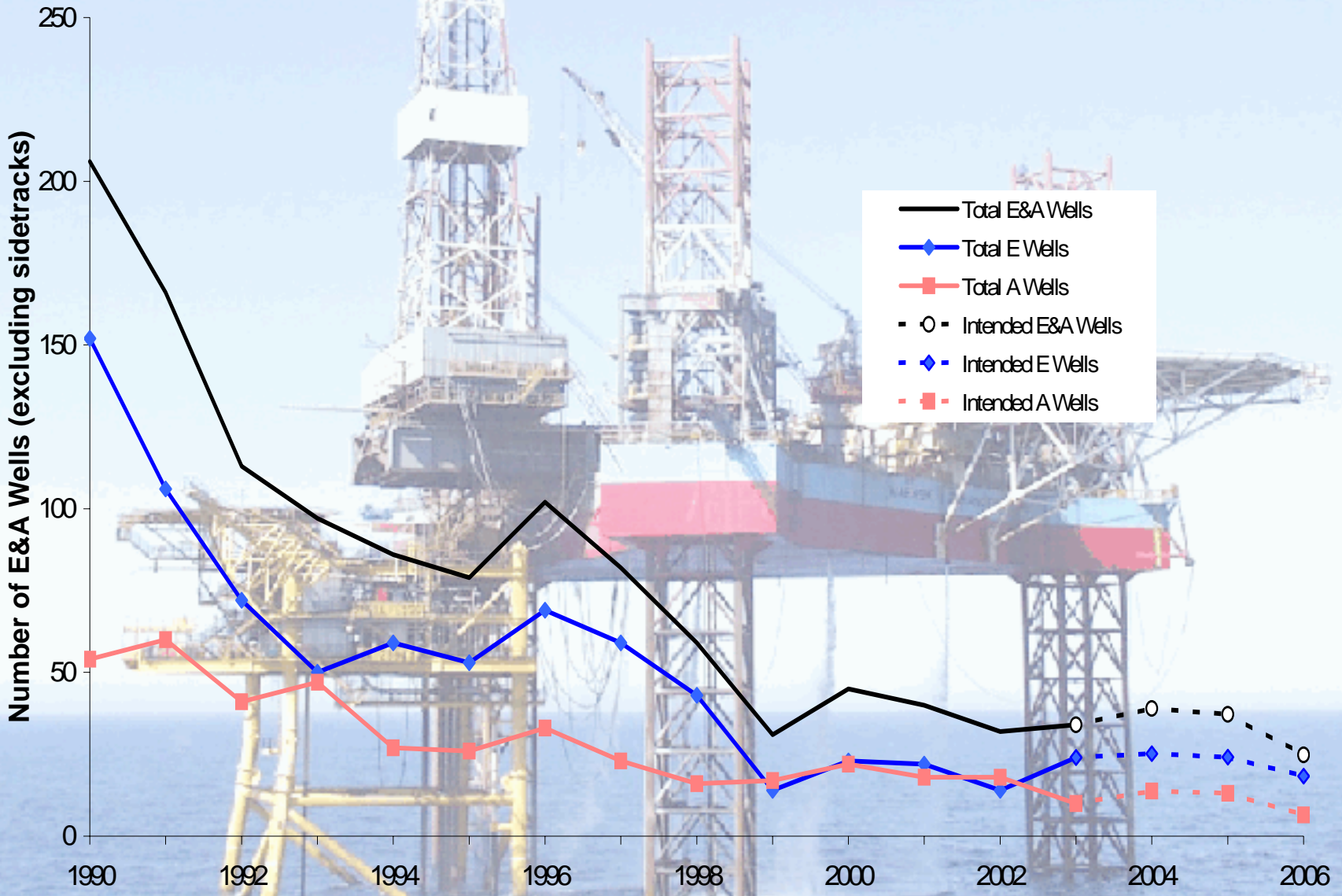
DTI E&A Intentions Survey 2004

**Presentation to EAG
22 March 2004**



DTI E&A Survey 2004

Intentions for E wells



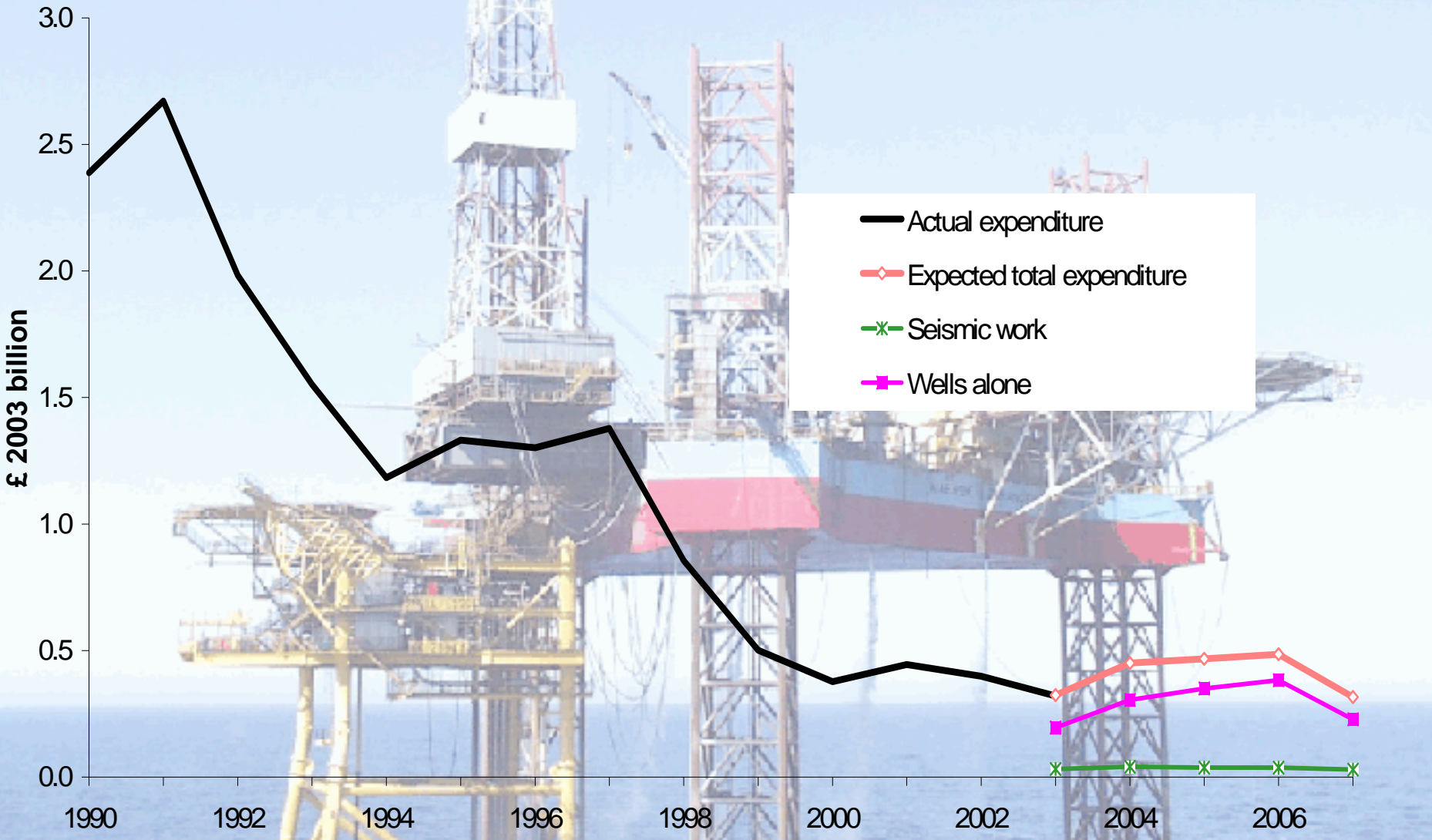
DTI E&A Survey 2004

Intentions by area

	Actual Wells Drilled									Intentions		
	96	97	98	99	0	1	2	3	4	5	6	
Southern Basin	16	21	13	6	6	6	7	10	8	11	8	
NNS&CNS	67	51	38	23	31	29	20	21	27	21	15	
WoS	9	8	6	2	7	4	4	2	3	4	1	
Other offshore	10	2	2	0	1	1	1	1	1	1	1	
Total	102	82	59	31	45	40	32	34	39	37	25	

DTI E&A Survey 2004

Intentions for expenditure



Summary

Expected number of wells is some 30% higher than previous survey.
is higher than surveys since 1998 (except 2001)

Expected expenditure rises to some £0.45 billion in 2004
up to near £0.49 billion in 2006.

>> Encouraging