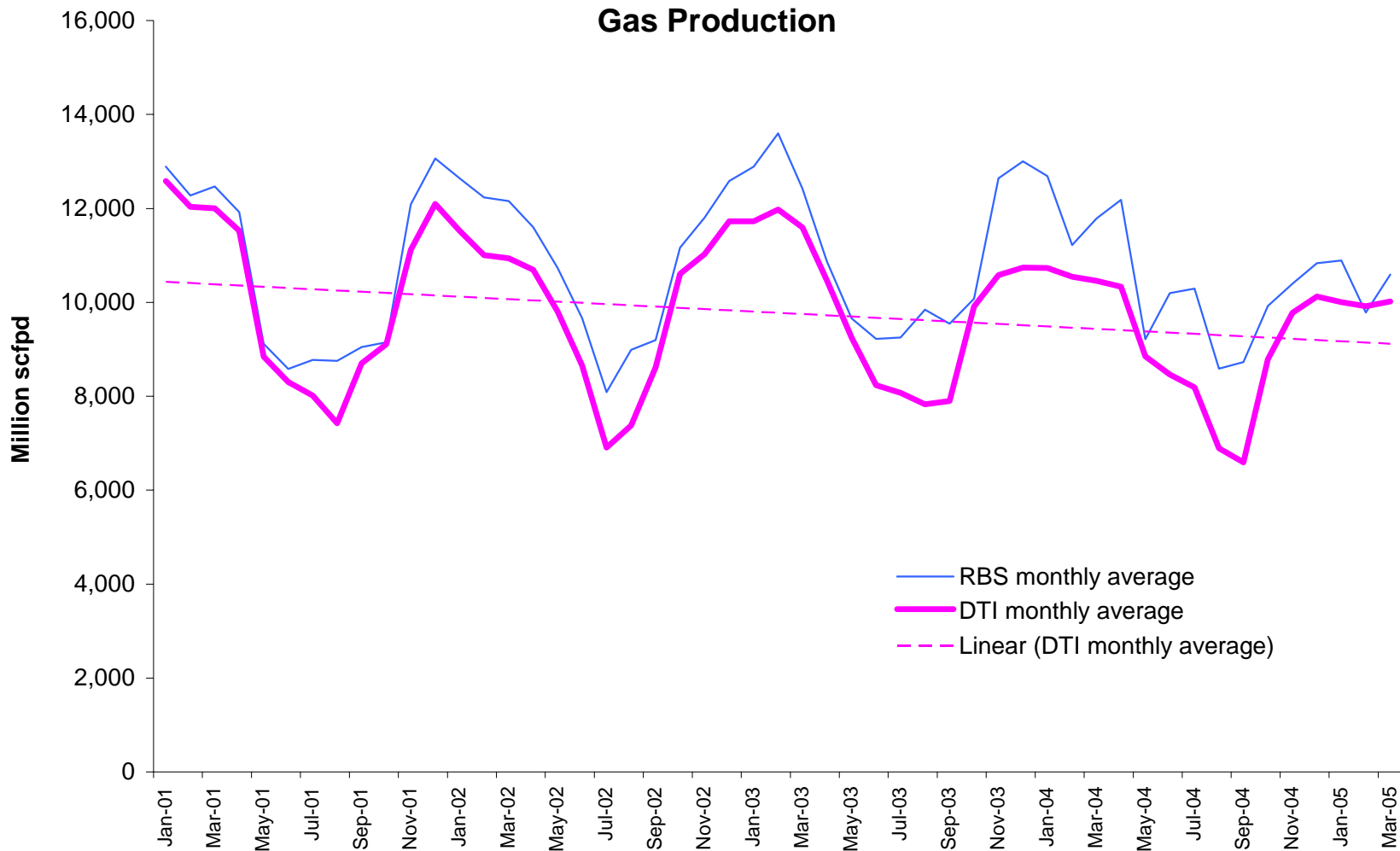


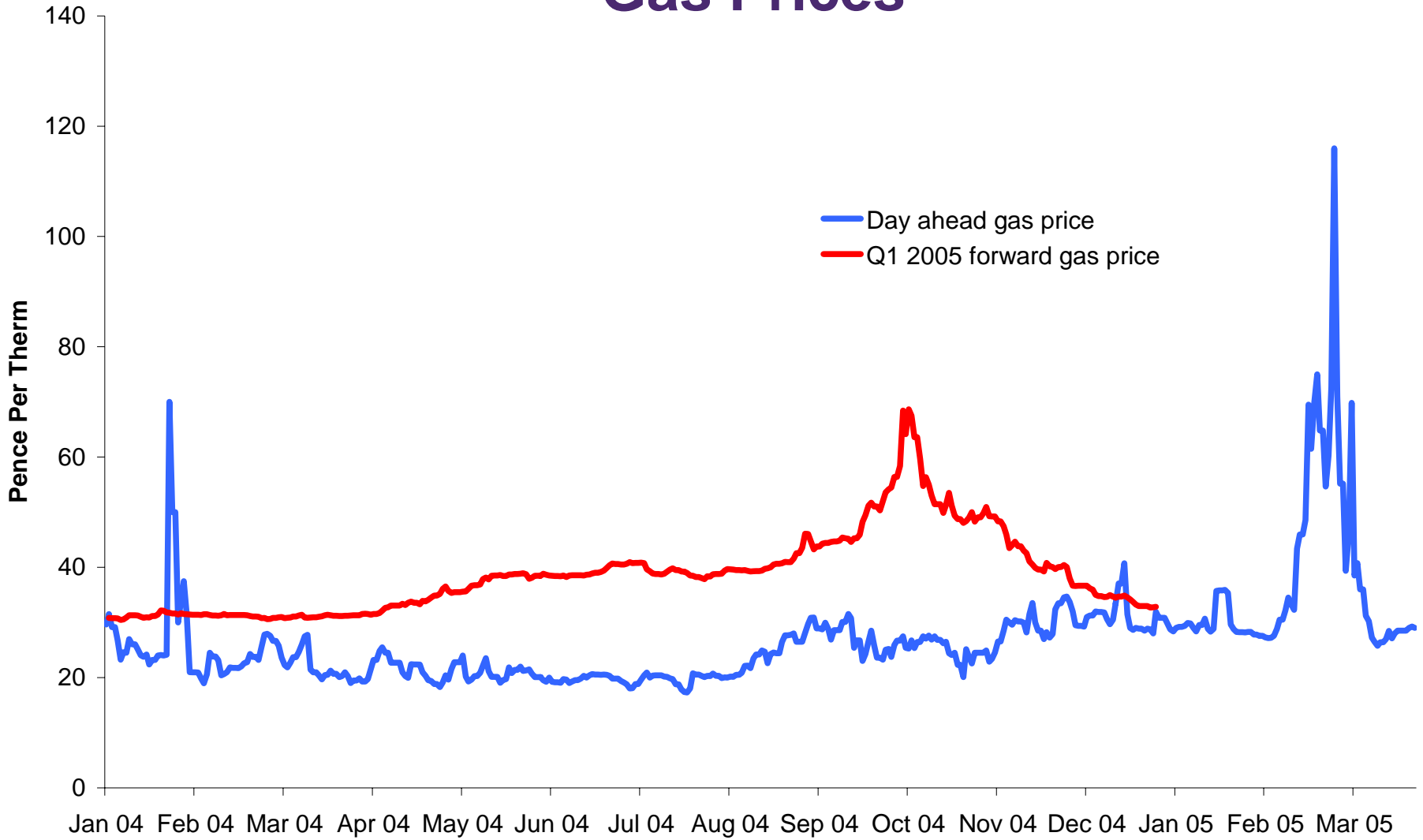
UK Gas Supply Presentation to EAG

**Mike Tholen
10 June 2005**

Gas Production



Gas Prices



Source: Heren

Gas Price Outlook '05/'06

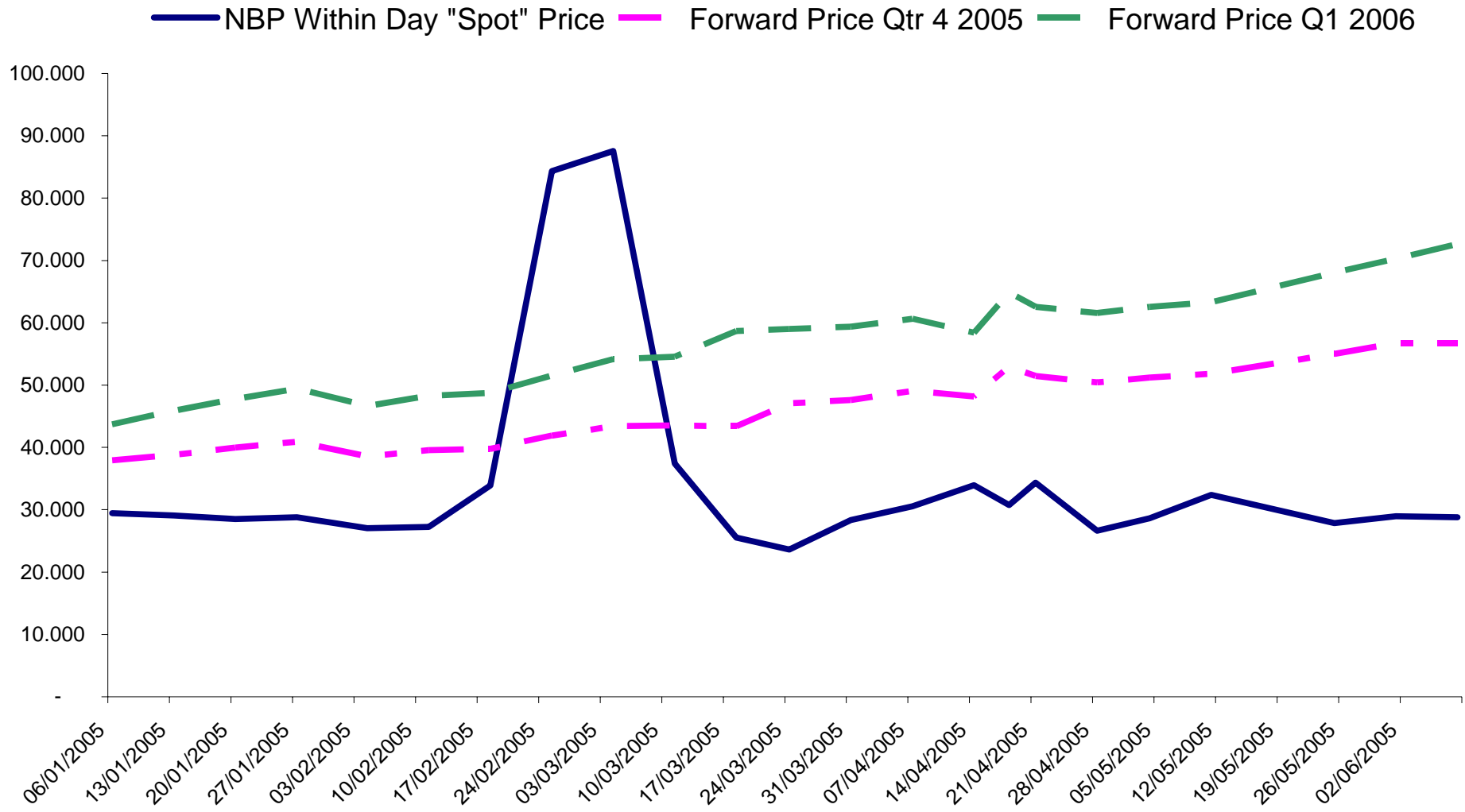
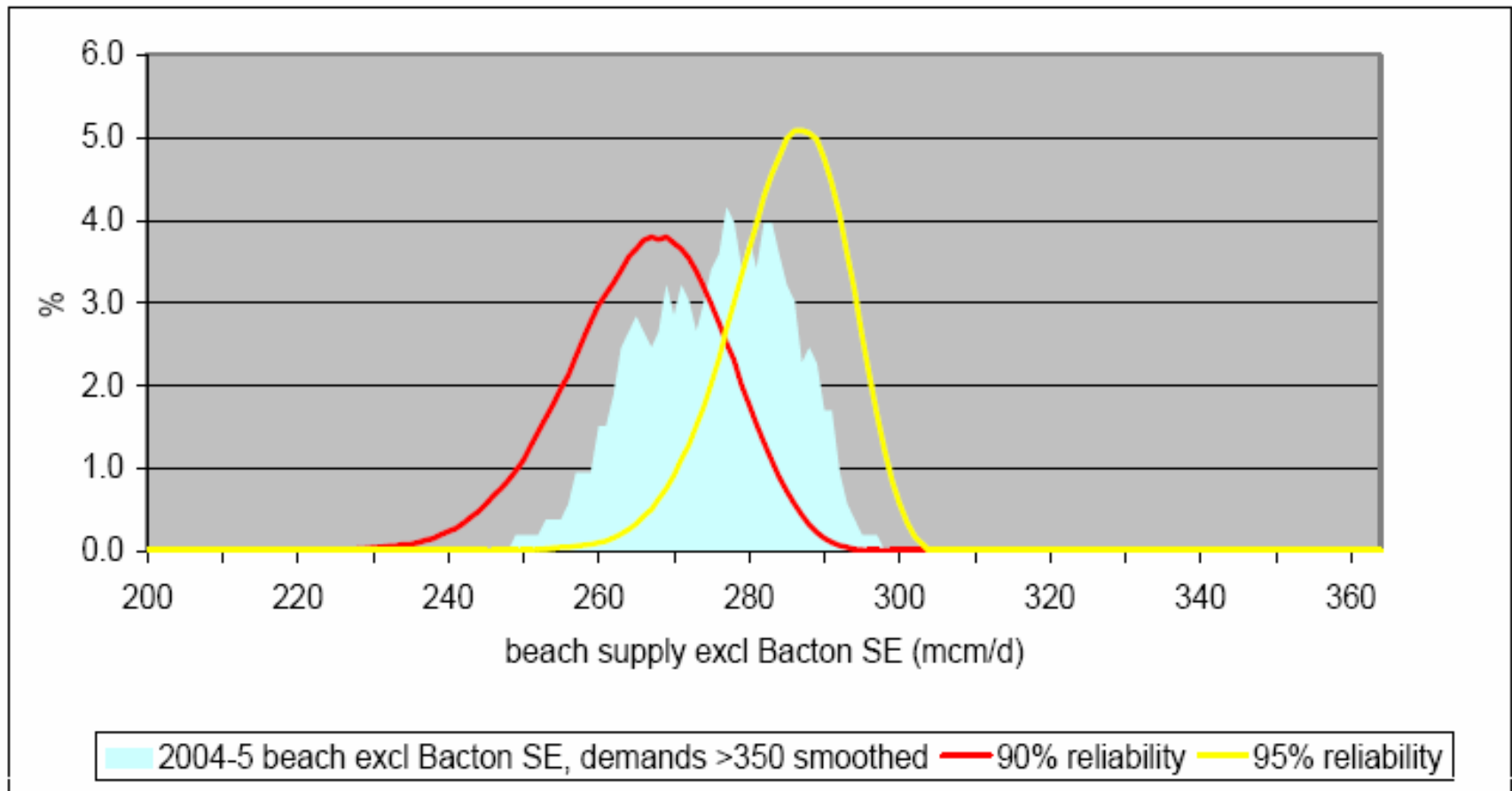
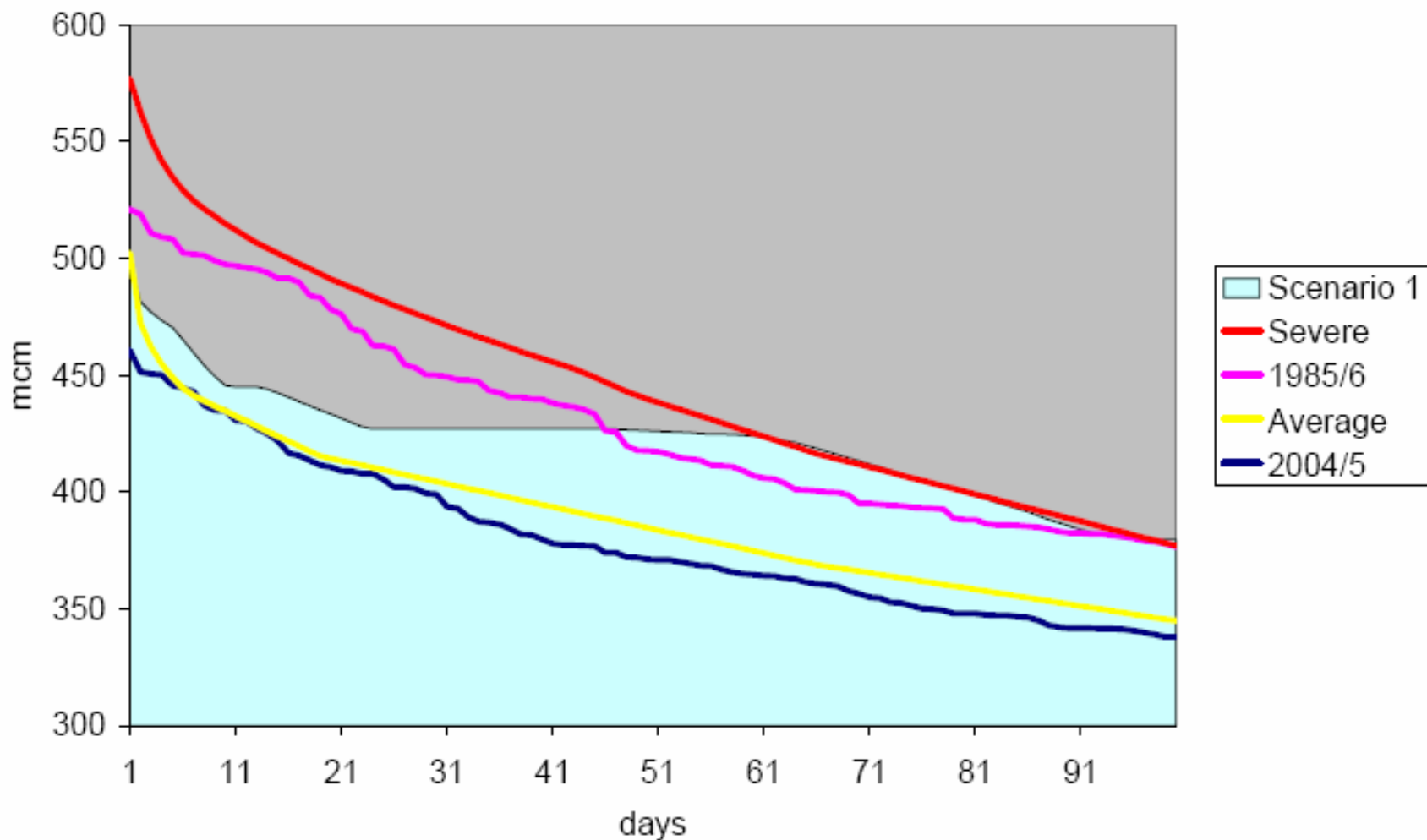


Figure 20 – Theoretical distribution v actual distribution of beach delivery in 2004/05



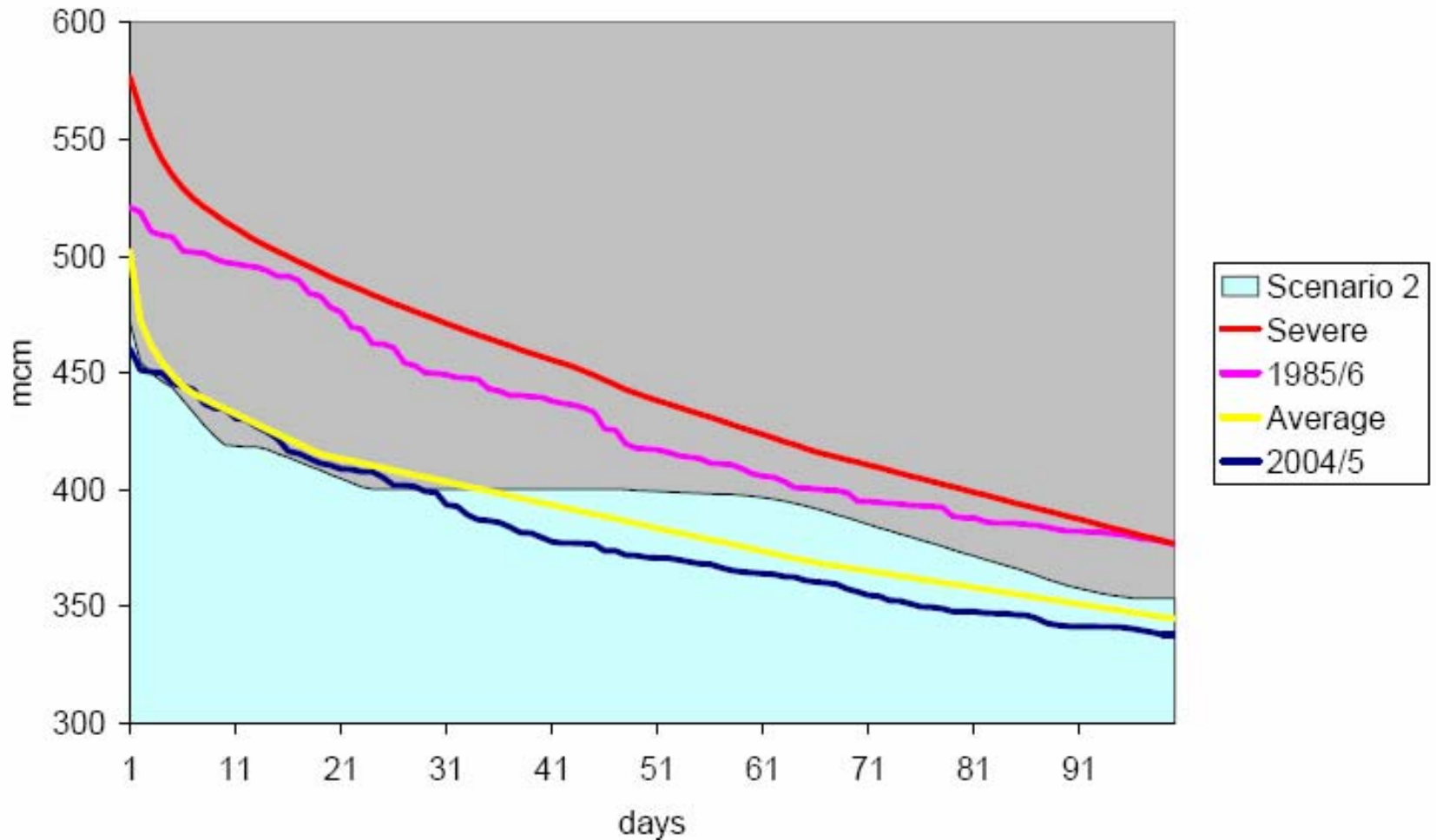
Excerpt from NGT Consultation Winter Outlook 2005/6

Figure 24 – Supply Availability Scenario 1 (95%)



Excerpt from NGT Consultation Winter Outlook 2005/6

Figure 25 – Supply Availability Scenario 2 (90%)



Excerpt from NGT Consultation Winter Outlook 2005/6