

Saving Gateway Wave 2 Control Recruitment Questionnaire
Mainstage – 22 August 2006

SECTION A: INTRODUCTION & SCREEN (5 MINUTES)

INTRODUCTION

Good morning/afternoon/evening. My name is . . . and I am calling from MORI, the independent research agency.

[DWP CONTROL ONLY: Can I speak to <<INSERT NAME>> please?

IF YES, ASK TO SPEAK TO HER/HIM AND COMPLETE INTERVIEW IF POSSIBLE. NOTE: WE CAN ONLY INTERVIEW NAMED SAMPLE]

We are conducting a research study for HM Treasury and the Department for Education and Skills on public attitudes to money and saving. This is a major study which will provide data to help the Government understand what role it can play in helping people save.

[DWP CONTROL ONLY: You should have received a letter from these two departments recently asking for your help with this important study.]

I would like to assure you that all the information we collect will be kept in the strictest confidence by the research team. It will not be possible to identify any particular person, household or address in the results and it will not affect any current or future dealing you have with any government department.

Would it be convenient to ask for your help now? The interview should take around 20 minutes.

Before I start, I would like to ask a couple of questions to ensure you are asked the questions most appropriate for your situation.

1	<p>First of all, can you tell me your postcode?</p> <p>COMPLETE AS MUCH OF PCODE AS POSSIBLE. IF RESPONDENT REFUSES/DON'T KNOW:</p> <p>Do you know which local authority you live in or pay your council tax to?</p> <p>IF RESPONDENT LIVES AT MORE THAN ONE ADDRESS ASK FOR THE ONE WHERE THEY LIVE "MOST OF THE TIME"</p> <p>Allerdale</p> <p>Barking and Dagenham</p> <p>Barnsley</p>	<p>IF DON'T LIVE IN ELIGIBLE AREA/DON'T KNOW/REFUSE TO GIVE LOCAL AUTHORITY, CLOSE:</p> <p>*I am sorry but you do not live in one of the study areas. Thank you very much for your time.</p> <p>OR</p> <p>*I am sorry but I need to confirm that you live in one of the study areas before I can proceed. Thank you very much for your time.</p>
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Barrow in Furness	
Boston	
Cambridgeshire	
Carlisle	
Copeland	
Corby	
Doncaster	
East Riding of Yorkshire	
Eden	
Forest Heath	
Harborough	
Hull	
Kettering	
Kings Lynn & West Norfolk	
Lancaster	
Manchester	
Mid Beds	
Newham	
Peterborough	
Redbridge	
Rotherham	
Salford	
Scarborough	
Selby	
Sheffield	
South Holland	
South Lakeland	

	Tower Hamlets Trafford Waltham Forest	
2	Can I just check, is this address used for business or residential purposes? 1. Residential address 2. Business address	IF BUSINESS ADDRESS THEN CLOSE: *And that's all I need to ask you. Thank you for helping with this research.
Q3 DELETED		
4	Can I check, are you currently studying full-time? 1. Yes 2. No	CLOSE IF "YES": *Thank you very much for answering these questions. The rest of the questions are not relevant to students so I won't waste any more of your time.
NO Q5		
6a	Please can you tell me your age at your last birthday? 1. Refused	ELIGIBLE IF AGED 16-65 YEARS
ASK AGE BAND IF REFUSED		
6b	1. Under 16 2. 16-21 3. 22-34 4. 35-49 5. 50-65 6. 65+ 7. Refused	CLOSE IF "under 16" OR "65+" OR "REFUSED" *Thank you very much for answering these questions. The rest of the questions are not relevant to people aged under-16 or over 65 years so I won't waste any more of your time. OR *I am sorry but I need to confirm your age to ensure that the rest of the questions are relevant to you. Thank you very much for your

		time.
7	<p>Are you currently in paid employment or self-employment?</p> <ol style="list-style-type: none"> 1. Yes, employed/self-employed 16 hours a week or more 2. Yes, employed/self-employed less than 16 hours a week 3. No, not in (self)/employment 4. Don't know/refused 	<p>IF (CODE 1) GO TO Q9</p> <p>IF CODES (2-4) ASK Q8</p>
	ASK IF (CODES 2-4) AT Q7	
8	<p>Are you currently in receipt of any of these benefits? READ OUT. MULTICODE OK</p> <ol style="list-style-type: none"> 1. Income Support (IS) 2. Jobseeker's Allowance (JSA) 3. Severe Disablement Allowance (SDA) 4. Incapacity Benefit (ICB) 5. None of these 6. Don't know 	<p>IF CODES 1-4 PROCEED TO MAIN INTERVIEW</p> <p>IF CODES 5-6 ASK Q9</p>
	ASK IF CODES 5-6 AT Q8, BUT NOT IF CODES 3 OR 4 AT Q7	
9	<p>We need to ensure that all income bands are represented in the survey, therefore we need to ask about you briefly about your income. Could you therefore tell me which of the following bands best describe your total gross PERSONAL income from work? That is, your total income from work before any deductions for tax and National Insurance etc</p> <p>INTERVIEWER NOTE: WE ARE INTERESTED IN THEIR INDIVIDUAL EARNINGS (IE. NOT HOUSEHOLD INCOME)</p> <p>ADD IF NECESSARY:</p> <p>As with all your answers, this information will remain completely confidential.</p> <p>Are you paid weekly or monthly:</p> <ol style="list-style-type: none"> 1. Weekly 2. Monthly 3. or do you want to give me your annual 	<p>IF £25K OR MORE PER YEAR AT Q9, CLOSE: Thank you very much for taking the time to help us, we do not need to take up any more of your time.</p> <p>OTHERS GO TO Q10a</p>

	gross salary 4. If don't know READ OUT WEEKLY READ OUT:			
	<i>Weekly</i>	<i>Monthly</i>	<i>Annual</i>	
	£480 or less	£2,080 or less	£25,000 or less	ASK Q10a
	More than £480	More than £2,080	More than £25,000	CLOSE: Thank you very much for taking the time to help us, we do not need to take up any more of your time.
	IF STILL DON'T KNOW/REFUSED			
	ASK ALL			
10a	<p>Please tell us roughly how much HOUSEHOLD income you (and your partner or spouse, if relevant) have in total.</p> <p>Please include any GROSS salary from paid work or self-employment, social security benefits including Child Benefit, tax credits or any other regular income.</p> <p>Probe for best estimate</p> <p>INTERVIEWER NOTE: IF THEY HAVE A SPOUSE/PARTNER, WE WANT TO KNOW THEIR COMBINED INCOME.</p>			<p>CLOSE IF >£50K "Thank you very much for taking the time to help us, we do not need to take up any more of your time"</p> <p>GO TO Q10b IF "REFUSED" OR "DK"</p>
	Weekly	Monthly	Annual	
	Less than £385 per week	Less than £1,700	Less than £20,000	PROCEED TO MAIN INTERVIEW
	£386-£575	£1,701-£2,499	£20,000 - £29,999	
	£576-£960	£2,500-£4,165	£30,000 - £49,999	
	More than £960	More than £4,165	£50,000 or more	CLOSE IF >£50K "Thank you very much for taking the time to help us, we do not need to take up any more of your time"
	IF REFUSED/don't know			ASK Q10b

Q10b	<p>Can you tell me whether your household GROSS income is more than £50K?</p> <ul style="list-style-type: none"> • Yes, more than £50K • No, £50K and less • Don't know/Refused 	<p>PROCEED TO MAIN INTERVIEW IF CODE 2</p> <p>CLOSE IF CODE 1 OR 3</p> <p>“Thank you very much for taking the time to help us, we do not need to take up any more of your time”</p>
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EVERYONE WHO PASSED THE FILTER GO STRAIGHT THROUGH TO CONTROL EVALUATION SCRIPT, BYPASSING THE INTRODUCTION