

THE FUTURE OF AIR TRANSPORT

KEY FACTS - North of England

- The North of England Study Area comprises the North East, North West and Yorkshire and the Humber Government Office Regions.
- The North of England has eight main airports:
 - North West: Manchester, Liverpool John Lennon, Blackpool and Carlisle
 - North East: Newcastle and Teesside
 - Yorkshire and the Humber: Leeds Bradford and Humberside.
 - Finningley, near Doncaster is under development as a civil airport, following grant of planning permission in April 2003.
- In 2002, of the 190 million passengers passing through UK airports, 28 million used the main North of England airports.
- People living in the North of England make around 0.8 return journeys by air per head of population.
- Overall growth in air passengers for the North of England since 1991 has been around 9% a year, which is above the UK regional average (around 8%).
- Liverpool has seen the largest increase in passenger numbers in percentage terms. Manchester saw the largest increase in terms of absolute numbers of passengers.
- Growth has been faster in international services (both scheduled and charter) than domestic.
- According to current estimates, the aviation industry directly contributes around £1.6billion (1.0%) to the region's economy.

	Passengers		Average Growth pa	Freight Tonnes	Total ATMs	Direct Jobs
	1991 (mppa)	2002 (mppa)				
Manchester	10.101	18.809	5.8%	113,300	178,000	16,400
Liverpool J.L.	0.457	2.836	18.0%	13,600	33,000	900
Newcastle	1.527	3.427	7.6%	1,400	44,000	2,560
Teesside	0.300	0.671	7.6%	1,000	9,000	600
Leeds Bradford	0.638	1.530	7.2%	100	29,000	1,537
Humberside	0.108	0.492	8.7%	100	15,000	300

	Existing Capacities End 2002			
	Runway		Apron	Terminal
	Length (metres)	Hourly ATM Capacity	Capacity mppa	Capacity Mppa
Manchester	3,048	n/k	28	23
Liverpool J.L.	2,286	n/k	5.5	3.0-4.5
Newcastle	2,329	35	5.0	6.0
Teesside	2,291	n/k	1.8	1.0
Leeds Bradford	2,250	20	3.0	2.5-3.0
Humberside	2,230	15	2.6	0.6-0.8

