

## Glossary

<b>Abattoir</b>	Slaughterhouse for cattle, sheep or pigs (not poultry).
<b>Anaerobic digestion</b>	Fermentation of organic matter in the absence of air, producing methane gas.
<b>Anglo-Dutch Meats</b>	Anglo-Dutch Meats Ltd.
<b>Animal by-products</b>	The products of slaughtering other than carcass meat and edible offal: includes hides and skins, casings, etc in addition to <b>animal waste</b> .
<b>Animal waste</b>	Animal material, including poultry waste, most of which is acquired for processing in <b>rendering</b> plants.
<b>BATNEEC</b>	Best Available Techniques Not Entailing Excessive Cost: the standard required by Part I of the <b>EPA</b> .
<b>Beeson</b>	Beeson Brothers (Crewe) Ltd.
<b>Biggar</b>	Biggar Quality Meats Ltd.
<b>Boning plant</b>	Establishment where carcass meat is boned and/or cut into joints or other packs for retail sale, or prepared for storage under the EC intervention buying programme.
<b>BSE</b>	Bovine spongiform encephalopathy, a disease of cattle.
<b>Buchan Meat</b>	Buchan Meat Producers Ltd.
<b>Cattle unit</b>	A measure of <b>abattoir</b> throughput common to all species (1 cattle unit = 1 adult cattle beast, or 3 calves, or 5 sheep or 2 pigs).
<b>Cheale</b>	Cheale Meats Ltd.
<b>Chetwynd</b>	Chetwynd Animal By-Products Ltd.
<b>Clutton</b>	E Clutton & Sons (Marchwiell) Ltd.
<b>Collector</b>	An independent dealer who buys and collects <b>animal waste</b> , principally fat and bone from butchers' shops, for sale to renderers.
<b>Croda</b>	Croda International plc.
<b>The Croda report</b>	<i>Prosper De Mulder Ltd and Croda International plc: a report on the merger situation</i> (HMSO, Cmnd 1611, August 1991).
<b>DoE</b>	Department of the Environment.
<b>DGFT</b>	Director General of Fair Trading.
<b>Dundas Brothers</b>	Dundas Brothers Ltd.
<b>Dundas Chemical</b>	Dundas Chemical Company (Mossspark) Ltd.
<b>Elgin</b>	Elgin Animal By-Products Ltd.

<b>EPA</b>	Environmental Protection Act 1990.
<b>EUROP</b>	Trading name of European Organic Processing Ltd.
<b>FAP</b>	Faversham Animal By-Products Ltd.
<b>Fats &amp; Proteins</b>	Fats & Proteins (UK) Ltd.
<b>FFA</b>	Free fatty acids.
<b>FMC</b>	FMC plc.
<b>Forrest</b>	William Forrest & Son (Paisley) Ltd.
<b>Frank Gysels</b>	Frank Gysels Ltd.
<b>Gallygoo</b>	Reclaimed land on which <b>PDM's</b> Widnes plant is sited.
<b>G H Klein</b>	G H Klein & Son Ltd.
<b>Gilberts</b>	Gilberts Animal By-Products Ltd.
<b>Greaves</b>	Part-processed material, after extraction of <b>tallow</b> , but before final drying and milling to produce <b>meat-and-bone meal</b> .
<b>Gut-room</b>	That part of an <b>abattoir</b> where, after the beast has been slaughtered, its abdominal mass is segregated, to a greater or lesser degree, into by-products of a higher value than <b>animal waste</b> .
<b>Hi-Cal</b>	Hi-Cal Proteins Ltd.
<b>Hillsdown</b>	Hillsdown Holdings plc.
<b>Hughes</b>	A Hughes & Son (Skellingthorpe) Ltd.
<b>IMC</b>	Imperial Meat Company Ltd.
<b>Incineration</b>	Burning of waste material in an enclosed incinerator, as distinct from on-farm burning of animal carcasses.
<b>ISM</b>	Inverurie Scotch Meat Company, part of <b>FMC</b> , owned by <b>Hillsdown</b> .
<b>Knacker</b>	Licensed slaughterer of casualty animals and collector of fallen stock from farms, for salvage and disposal.
<b>Landfill</b>	Burying waste material, eg non-toxic industrial waste and house hold refuse, on land.
<b>LASSA</b>	Licensed Animal Slaughterers and Salvage Association.
<b>MAFF</b>	Ministry of Agriculture, Fisheries and Food.
<b>Meat-and-bone meal</b>	The dry and milled high-protein product of <b>rendering</b> , used principally for animal feed (hyphenated in this report to avoid ambiguity, although this is not the normal trade practice).
<b>MCP</b>	Midland Cattle Products Ltd.

<b>MLC</b>	Meat and Livestock Commission.
<b>NFU</b>	National Farmers' Union of England and Wales.
<b>NFU Scotland</b>	National Farmers' Union of Scotland.
<b>Nortech</b>	Nortech Foods Ltd.
<b>OFT</b>	Office of Fair Trading.
<b>Pathogenic</b>	Causing disease.
<b>PBIT</b>	Profit before interest and taxation.
<b>PDM</b>	Prosper De Mulder Ltd, its subsidiary and related companies.
<b>Pears</b>	J G Pears Ltd.
<b>Peninsular</b>	Peninsular Proteins Ltd.
<b>Poultry plant/factory</b>	Slaughterhouse for poultry.
<b>Rendering</b>	Mechanical and heat processing of <b>animal waste</b> to extract the fat content as <b>tallow</b> , and to dry and mill the high-protein residue as <b>meat-and-bone meal</b> .
<b>ROCE</b>	Return on capital employed.
<b>Ruminants</b>	Cattle and sheep.
<b>Specified bovine offals (SBO)</b>	Certain bovine offals (brain, spinal cord, thymus, spleen, tonsils, intestines), specified in regulations as those most likely to contain the causative agent of <b>BSE</b> ; not permitted to be used in food for humans, animals or poultry.
<b>S J Chandler</b>	S J Chandler Ltd.
<b>Smith</b>	Smith Brothers (Hyde) Ltd.
<b>Specialpack</b>	Specialpack Ltd.
<b>Strong &amp; Fisher</b>	Strong & Fisher (Holdings) plc.
<b>Tallow</b>	Fat extracted from <b>animal waste</b> by <b>rendering</b> .
<b>The 1985 report</b>	<i>Animal Waste: a Report on the supply of animal waste in Great Britain</i> (HMSO, Cmnd 9470, April 1985).
<b>The 1986 undertakings</b>	Undertakings given by <b>PDM</b> to the Secretary of State following <b>the 1985 report</b> (Appendix 1.2).
<b>Tyneside Butchers</b>	Tyneside Butchers By-Products Ltd.
<b>UKRA</b>	United Kingdom Renderers' Association.
<b>Wildriggs</b>	Wildriggs Proteins Ltd.