

## APPENDIX 8.1

*(referred to in paragraphs 8.53, 8.66 to 8.68, 8.76, 8.83, 8.85 and 8.86)*

### **MMC's provisional findings**

#### **PART I**

##### **The suppliers complex monopoly situation (paragraph 8.53)**

1. The provisional finding concerned the following suppliers:

Alcon Laboratories (UK) Limited  
Allergan Limited  
Aspect Vision Care Ltd  
Bausch & Lomb UK Limited  
CIBA Vision (UK) Limited  
CIBA Vision Lens Care Production Ltd  
Madden & Layman Ltd  
Pilkington Barnes-Hind Limited  
Sauflon Pharmaceuticals Limited  
Smith & Nephew Pharmaceuticals Limited

2. The MMC also provisionally concluded that the monopoly situation existed in favour of the companies listed in paragraph 1 above, together with Allergan Pharmaceuticals (Ireland) Limited Inc, Allergan Inc, CIBA-GEIGY AG, New Focus Health Care Ltd, Nestlé SA, Bausch & Lomb Inc, Pilkington plc and Smith & Nephew plc.

#### **PART II**

##### **The own-label suppliers complex monopoly situation (paragraph 8.68)**

3. The provisional finding concerned the following own-label suppliers:

Boots The Chemists Ltd  
Boots Opticians Limited  
The Dollond & Aitchison Group plc  
Specsavers Optical Superstores Limited  
Vision Express UK Ltd

4. The MMC also provisionally concluded that the monopoly situation existed in favour of the companies listed in paragraph 3 above and The Boots Company PLC.

#### **PART III**

##### **The retailers complex monopoly situation (paragraph 8.76)**

5. The provisional finding concerned the following retailers:

Boots The Chemists Ltd  
Boots Opticians Limited  
The Dollond & Aitchison Group plc  
Lloyds Chemists plc  
Other retailers who sell CLS at, or only just below, recommended retail price

6. The MMC also provisionally concluded that the monopoly situation existed in favour of the persons referred to in paragraph 5 above and The Boots Company PLC.

7. The bodies representing opticians and pharmacists referred to in paragraph 8.76 are as follows:

Royal Pharmaceutical Society of Great Britain  
National Pharmaceutical Association  
Pharmaceutical Services Negotiating Committee  
College of Pharmacy Practice  
Scottish Office of the Royal Pharmaceutical Society  
Company Chemists' Association Ltd  
Royal Pharmaceutical Society of Northern Ireland  
General Optical Council  
Association of Optometrists  
British College of Optometrists  
Federation of Ophthalmic and Dispensing Opticians  
Association of British Dispensing Opticians  
Federation of Independent British Optometrists

## **PART IV**

### **The opticians complex monopoly situation (paragraph 8.86)**

8. The provisional finding concerned the following opticians:

Boots Opticians Ltd  
The Dollond & Aitchison Group plc  
Other retailing opticians who engage in the practices set out in paragraph 8.86

9. The MMC also provisionally concluded that the monopoly situation existed in favour of the persons referred to in paragraph 8 above and The Boots Company PLC.

10. The bodies representing opticians referred to in paragraph 8.86 are as follows:

General Optical Council  
Association of Optometrists  
British College of Optometrists  
Federation of Ophthalmic and Dispensing Opticians  
Association of British Dispensing Opticians  
Federation of Independent British Optometrists