

APPENDIX 1
(referred to in paragraph 4.7)

Pleasure PLC : summary of the consolidated profit and loss accounts and consolidated balance sheets for five years ended 30 September 1982 on historical cost basis

	1978	1979	1980	1981	1982
	£'000				
Summary of consolidated profit and loss accounts					
Turnover—Group	8,585	11,720	12,707	15,998	22,326
—Casinos*	5,658	8,001	8,960	11,706	17,936
Profit before interest	1,818	3,005	4,190	5,084	8,894
Interest	166	210	410	495	620
Profit before taxation	1,984	3,215	4,600	5,579	9,514
Taxation	1,068	1,801	2,367	2,761	5,060
Profit after taxation	916	1,414	2,233	2,818	4,454
Minorities	31	24	26	29	—
Extraordinary items	—	—	—	—	60
Profit attributable to ordinary shareholders	885	1,390	2,207	2,789	4,394

* Casino turnover is the gross gaming yield, that is the value of stakes less players winnings plus participation charges.

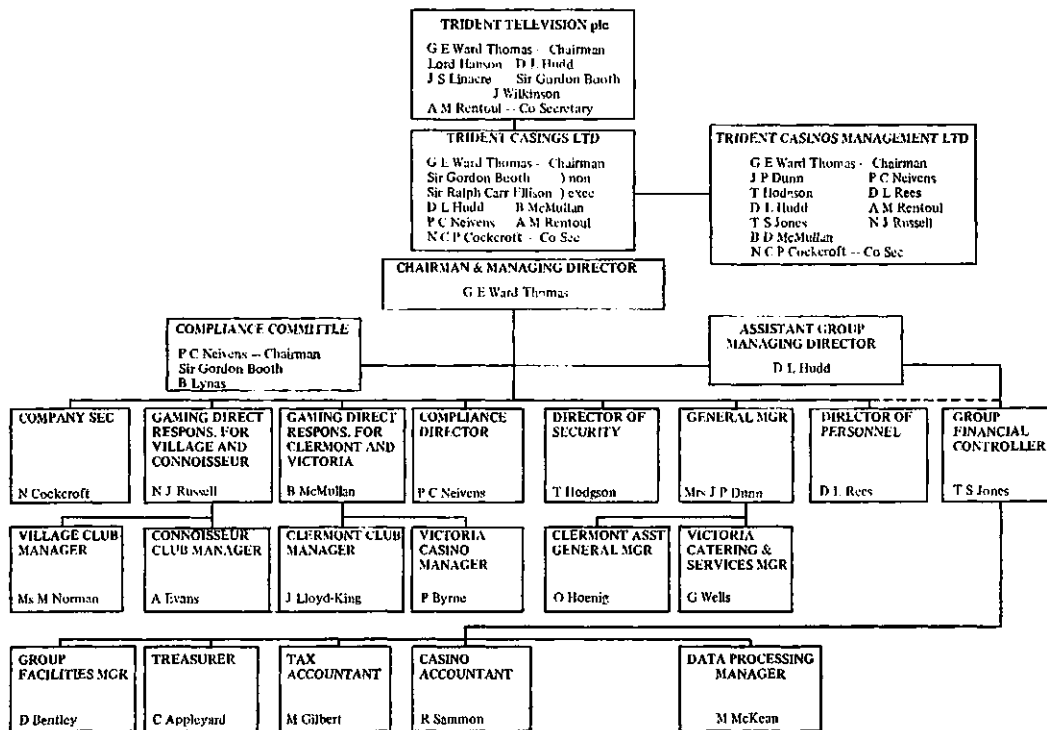
Summary of consolidated balance sheets

<i>Sources of finance</i>					
Ordinary shareholders' funds	6,558	7,688	13,693	15,887	22,221
Minority interest	277	267	255	361	—
	6,835	7,955	13,948	16,248	22,221
Fixed assets	6,966	7,650	13,154	14,594	21,413
Goodwill	1	1	1	1	1
Interest in associated company	79	881	1,209	1,486	1,170
Current assets	2,192	2,839	3,497	5,211	9,443
Deferred taxation and liabilities	(957)	(155)	(271)	462	512
	8,281	11,216	17,590	21,754	32,539
Less current liabilities	1,446	3,261	3,642	5,506	10,318
	6,835	7,955	13,948	16,248	22,221

Source: Pleasure PLC.

APPENDIX 2
(referred to in paragraph 5.7)

Trident Television PLC : management structure for casino business



Source: Trident

APPENDIX 3
(referred to in paragraph 5.8)

Trident Television PLC : share capital and ownership

Current issued share capital is as follows :

Ordinary shares	1,531,056
'A' ordinary shares	48,138,024

There are 1,255,000 'A' ordinary shares under option under Executive Schemes, and 1,218,429 under the Savings-related ('Sharesave') scheme.

2. The directors represent the following shareholdings at 30 September 1982 :

	<i>Ordinary (voting)</i>	<i>'A' ordinary (non-voting)</i>
Telefusion PLC	208,156	650,000
J Wilkinson	104,322	1,339,853
Yorkshire Post Newspapers Ltd (wholly-owned subsidiary of United Newspapers PLC)	131,251	2,509,972
Lord Hanson	106,454	1,524,710
G E Ward Thomas	25,283	309,449
J G S Linacre	—	22,400
	575,466	6,356,384
% of class	37.59%	13.20%

3. Of the interest shown against the name of Mr Wilkinson, 36,822 ordinary shares and 1,339,573 'A' ordinary shares are held by a family trust. Mr Wilkinson is Chairman and Managing Director of Telefusion PLC in which he has a declarable interest of 47.28 per cent of the voting shares. Mr Ward Thomas has options under the executive schemes over 250,000 'A' shares and Mr Hudd has an option over 150,000 'A' shares. Mr Linacre is Deputy Chairman and Joint Managing Director of United Newspapers PLC.

4. At 31 May 1983 there were 6,965 holders of 'A' ordinary shares and 219 holders of ordinary shares.

APPENDIX 4
(referred to in paragraph 5.11)

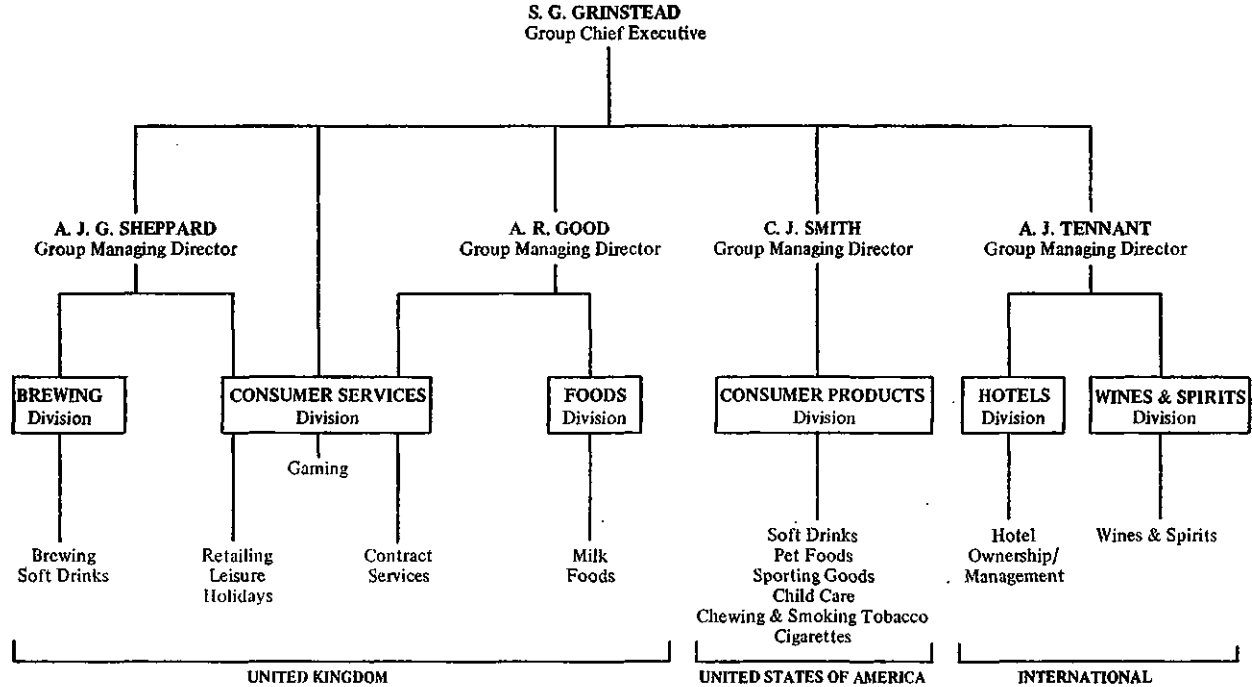
Trident Television PLC and subsidiaries : summary of consolidated profit and loss accounts and consolidated balance sheet for five years ended 30 September 1982 on historical cost basis

	1978	1979	1980	1981	£'000 1982
Summary of consolidated profit and loss accounts					
Turnover	65,356	64,458	90,007	108,417	90,028
Profit before taxation	9,025	7,514	9,127	7,393	4,342
Profit after taxation	4,367	3,286	3,460	4,879	1,874
Profit after taxation and extra-ordinary items	5,273	2,792	2,899	6,376	457
Summary of consolidated balance sheets					
Fixed assets	12,595	17,348	20,965	25,071	4,931
Investments	2,564	1,032	3,304	1,034	20,776
Films and film rights	3,971	8,074	10,508	15,643	868
Deferred debtors	2,413	2,148	1,832	2,037	—
Net current assets	6,904	4,918	3,864	5,649	7,944
	28,447	33,520	40,473	49,434	34,519
<i>Financed by:</i>					
Share capital	4,891	4,891	4,891	4,896	4,965
Reserves	18,018	19,980	22,268	27,624	18,054
Shareholders' funds	22,909	24,871	27,159	32,520	23,019
Loans	—	409	1,372	3,155	6,127
Deferred liabilities	346	585	2,120	4,914	—
Deferred and future taxation	5,192	7,655	9,822	8,845	5,373
	28,447	33,520	40,473	49,434	34,519

Source: Trident Television PLC.

APPENDIX 5
 (referred to in paragraph 6.16)

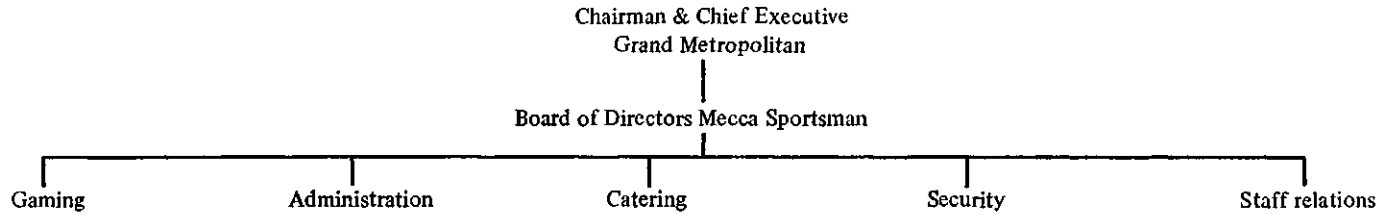
Grand Metropolitan PLC : reporting chart



Source: Grand Metropolitan PLC.

APPENDIX 6
(referred to in paragraph 6.17)

Mecca Sportsman Ltd : management chart



Source: Grand Metropolitan PLC.

APPENDIX 7

(referred to in paragraph 6.19)

Mecca Sportsman Ltd : summary of consolidated profit and loss accounts and consolidated balance sheets for five years ended 30 September 1982 on historical cost basis

	1978	1979	1980	1981	1982
	£'000				
Summary of consolidated profit and loss accounts					
Turnover	15,118	19,694	31,506	43,840	71,645
Profit before interest	4,260	7,345	11,648	13,548	28,084
Interest	64	339	510	822	2,368
Profit before taxation	4,324	7,684	12,158	14,370	30,452
Taxation	2,274	4,042	6,442	7,412	15,927
Profit after taxation	2,050	3,642	5,716	6,958	14,525
Minorities	213	451	1,043	1,135	2,000
Profit attributable to ordinary shareholders	1,837	3,191	4,673	5,823	12,525

Note: Turnover consists of gaming income and membership subscriptions.

Summary of consolidated balance sheets					
Sources of finance:					
Ordinary shareholders' funds	1,856	(1,246)	557	486	1,864
Minority interest	334	(913)	1,425	686	758
	2,190	(2,159)	1,982	1,172	2,622
Loan capital	—	738	738	738	—
Deferred and future taxation	597	607	2,692	3,036	7,464
	2,787	(814)	5,412	4,946	10,086
Invested in:					
Fixed assets	2,150	3,086	5,921	7,593	9,821
Current assets	6,933	5,886	10,559	12,620	33,552
	9,083	8,972	16,480	20,213	43,373
Less: Current liabilities	1,452	5,279	6,006	11,991	24,289
Group balances	4,844	4,507	5,062	3,276	8,998
	2,787	(814)	5,412	4,946	10,086

Note: Mecca Sportsman is a wholly-owned subsidiary of Grand Metropolitan, which determines all issues relating to dividends, tax interest and the timing of such payments by its subsidiaries. Such decisions are part of the overall planning process of the Grand Metropolitan Group and will depend upon the specific needs and requirements of Grand Metropolitan. As Pleasurama and Trident are listed companies, different considerations will apply from those applicable to Mecca Sportsman which is unlisted; thus it may be misleading to draw any conclusions from a comparison between Pleasurama, Trident and Mecca Sportsman.

Source: Grand Metropolitan PLC.

APPENDIX 8

(referred to in paragraph 7.3)

Extract from Ritz shareholders' agreement

15. CALL OPTION

(ii) The appointment (without the consent in writing of Mecca Sportsman) by Pleasurama to its Board of Directors or to the Board of Directors of any subsidiary company of Pleasurama within the meaning of Section 154 of the Companies Act 1948 or a subsidiary of such subsidiary (a 'Pleasurama Subsidiary') which holds a Licence for gaming (other than bingo) under the Gaming Act 1968 of any person who on the date hereof was not a Director of:—

(1) Pleasurama or

(2) Any Pleasurama Subsidiary or

(3) The Company and who is or has at any time before or after the date hereof been:

(a) a Director of (except any person who has been at any time or is a nominee of Pleasurama on the Board of Mayfair Casinos Limited) or

(b) an employee of or

(c) a Consultant to or

(d) an Adviser to or

(e) the owner or holder (directly or indirectly either solely or jointly with or in partnership with any other person) of Ten per cent (10%) or more of the voting or Equity Share Capital of or

(f) the owner or holder (directly or indirectly either solely or jointly in partnership with any other person) of a company which owns or holds or whose subsidiary or subsidiaries own or hold Ten per cent (10%) or more of the voting or Equity Share Capital of or

(g) the owner or partner

in any company (excluding any subsidiary Company of Pleasurama as aforesaid) or sole proprietorship or partnership as the case may be that or who carries on or has at any time since the First day of January One thousand nine hundred and sixty-eight carried on the business of casino gaming (other than bingo) anywhere in the world.