

## Glossary

<b>2000 Supermarkets report</b>	The CC's monopoly report on supermarkets, published in 2000: <i>Supermarkets: a report on the supply of groceries from multiple stores in the United Kingdom</i> , The Stationery Office, Cm 4842, October 2000.
<b>2003 Safeway report</b>	The CC's report on the proposed acquisition by Morrisons and three other bidders for <b>Safeway</b> : <i>Safeway plc and Asda Group Limited (owned by Wal-Mart Stores Inc); Wm Morrison Supermarkets PLC; J Sainsbury plc; and Tesco plc. A report on the mergers in contemplation</i> , The Stationery Office, Cm 5950, September 2003.
<b>Acquired store</b>	A store acquired by <b>Somerfield</b> from <b>Morrisons</b> as part of the transaction that has been referred to the CC.
<b>Aldi</b>	Aldi Stores Ltd, a <b>LAD</b> .
<b>Asda</b>	Asda Stores Limited, a subsidiary of Wal-Mart Stores Inc.
<b>Booths</b>	E H Booth & Co Limited.
<b>Budgens</b>	Budgens Stores Limited.
<b>Catchment area</b>	Geographical area from which a store's customers are drawn.
<b>CC</b>	Competition Commission.
<b>Competitor set</b>	The set of <b>fascias</b> that can be regarded as competing with Somerfield.
<b>Convenience shopping</b>	Shopping for a few grocery items, for consumption within 24 hours, that typically takes place close to a consumer's home or workplace.
<b>Convenience store</b>	A store of below 280 sq metres.
<b>Co-op</b>	Collectively, the Co-operative Societies that own retail grocery outlets and use the Co-op logo.
<b>Co-operative Group</b>	Co-operative Group (CWS) Limited.
<b>Fascia</b>	A multiple grocery retailer brand, for example 'Asda' and 'Kwik Save' are fascias.
<b>Fascia test</b>	A requirement introduced by the <b>CC</b> for the purposes of the <b>2003 Safeway report</b> that stores of a certain number of <b>fascias</b> should be present in an area.
<b>Format</b>	Different store types within the same <b>fascia</b> , for example Tesco Extra and Tesco Express.

<b>GeoBusiness</b>	GeoBusiness Solutions Limited.
<b>Groceries</b>	Includes food, drinks (alcoholic and non-alcoholic), cleaning products, toiletries and household goods, but excludes petrol, clothing, DIY products and financial services.
<b>HHI</b>	Herfindahl-Hirschman Index, a measure of market concentration. HHIs are calculated by summing the squares of the percentage market shares of all operators present in the market. An HHI of 10,000 indicates that there is only one operator in the market, and the lower the number the lower the concentration.
<b>Iceland</b>	Iceland Foods Ltd, a subsidiary of the Big Food Group.
<b>Isochrone</b>	A line joining points of equal travel time (usually drive-time) from a given point. Where the given point is a store, the isochrone is known as a store-centred isochrone, and where the given point is a centre of population the isochrone is known as a population-centred isochrone.
<b>LAD</b>	Limited assortment discounter; in this report <b>Aldi</b> , <b>Lidl</b> and <b>Netto</b> .
<b>Lidl</b>	Lidl UK GmbH, a <b>LAD</b> .
<b>Londis</b>	A <b>symbol group</b> .
<b>LPA</b>	Local planning authority.
<b>Marks &amp; Spencer</b>	Marks & Spencer plc.
<b>Mid-range store</b>	A store of 280 to 1,400 sq metres.
<b>Morrisons</b>	Wm Morrison Supermarkets plc.
<b>Multiple grocery retailer</b>	Operator of a chain of supermarkets.
<b>Netto</b>	Netto Foodstores Limited, a <b>LAD</b> .
<b>ODPM</b>	Office of the Deputy Prime Minister, responsible for planning policy in England.
<b>OFT</b>	Office of Fair Trading.
<b>OSS</b>	One-stop shop. A store of over 1,400 sq metres.
<b>One-stop shopping</b>	A type of shopping in which the bulk of a household's weekly grocery needs is purchased at the same time and in the same store.
<b>Own brand</b>	Range of products carrying the retailer's label and produced to the retailer's specification.
<b>PPS6</b>	Planning Policy Statement 6: <i>Planning for Town Centres</i> , <b>ODPM</b> ,

March 2005. (Planning policy guidelines for Scotland and Wales are set out respectively in *National Planning Policy Guideline 1998* and *Planning Policy Wales*, March 2002.)

<b>PQRS</b>	Price, quality, range, service.
<b>Rural area</b>	Any area not defined as an <b>urban area</b> .
<b>Safeway</b>	Safeway plc.
<b>Sainsbury's</b>	J Sainsbury plc.
<b>Secondary shopping</b>	A shopping trip to buy a relatively few grocery items to top up or complement purchases made on other shopping trips.
<b>SKU</b>	Stock keeping unit.
<b>SLC</b>	Substantial lessening of competition.
<b>SSNIP</b>	Small but significant non-transitory increase in price.
<b>Somerfield</b>	Somerfield plc and all its subsidiaries.
<b>Spar</b>	Spar (UK) Ltd, a <b>symbol group</b> .
<b>Store</b>	A single grocery retail outlet.
<b>Supermarkets Code of Practice</b>	The OFT Code of Practice on Supermarkets' dealings with Suppliers followed the <b>2000 report</b> , which recommended a Code of Practice to put relations between supermarkets and their suppliers on a clearer and more predictable basis. The Code came into force on 17 March 2002 and covered <b>multiple grocery retailers</b> with a share of grocery purchases of 8 per cent or more ( <b>Asda, Safeway, Sainsbury's</b> and <b>Tesco</b> at the time of implementation of the Code).
<b>Symbol group</b>	A group of independently-owned convenience stores that trade under a common <b>fascia</b> , eg <b>Spar</b> , and have collective buying arrangements.
<b>Tesco</b>	Tesco plc.
<b>Urban area</b>	An area with a population of at least 10,000 (2001 Census figures).
<b>Waitrose</b>	Waitrose Limited, a subsidiary of John Lewis plc.