

## List of overlap locations

<i>Ottakar's stores</i>				<i>Waterstone's stores</i>				<i>Distance from Ottakar's store (miles)†</i>
<i>Location</i>	<i>Postcode</i>	<i>Store size (sq m)*</i>	<i>Date opened</i>	<i>Location</i>	<i>Postcode</i>	<i>Store size (sq m)*</i>	<i>Date opened</i>	
Aberdeen	AB11 6BG	800	Dec 1997	Aberdeen Langstane	AB11 6BR	800	Apr 1989	0.2
Basingstoke	RG21 7BE	700	Sep 2004	Basingstoke	RG21 7FH	400	Dec 1998	0.1
Bromley	BR1 1DJ	700	Dec 1997	Bromley	BR1 1NA	500	Apr 1987	0.1
Canterbury	CT1 2SJ	1000	Nov 2004	Canterbury	CT1 2TH	600	Jan 1990	0.0
Chelmsford	CM1 1EJ	700	Nov 1998	Chelmsford	CM1 6FD	700	Dec 1998	1.8
Cheltenham	GL50 1LE	800	Sep 2003	Cheltenham	GL50 1NB	500	Jan 1991	0.1
Coventry	CV1 1DX	500	Sep 2003	Coventry	CV1 1LL	600	1990	0.2
Crawley	RH10 1ES	300	Nov 1999	Crawley	RH10 1FD	400	Sep 1992	0.0
Darlington	DL1 1LS	500	Sep 1995	Darlington	DL3 7QW	500	Dec 2005	0.1
Dundee	DD1 1SD	800	Sep 2005	Dundee	DD1 3DG	600	Dec 1992	0.1
Eastbourne	BN21 2NW	400	Apr 2003	Eastbourne	BN21 3AJ	400	Oct 1996	0.7
Edinburgh George St‡	EH2 2JQ	500	Mar 2002	Edinburgh George St	EH2 3ES	800	Oct 1991	within 0.4
				Edinburgh East End	EH2 2AN	700	Feb 1989	within 0.4
				Edinburgh West End	EH2 4AD	1500	Dec 1992	within 0.4
Epsom	KT18 5DA	300	Apr 2003	Epsom	KT19 8DT	500	Sep 1995	0.1
Folkestone	CT20 1DP	300	Oct 1995	Folkestone	CT20 1DY	300	Dec 1997	0.1
Glasgow	G1 2GF	500	Oct 1995	Glasgow Sauchiehall	G2 3EW	2600	Sep 1997	0.4
Guildford	GU1 3DY	800	Oct 2003	Guildford High Street	GU1 3ES	600	1995	within 0.1
				Guildford North Street	GU1 4TE	700	1988	within 0.1
Harrogate	HG1 1QS	300	Apr 2003	Harrogate	HG1 1RF	200	1985	0.1
Hemel Hempstead	HP1 1DX	300	Apr 2003	Hemel Hempstead	HP1 1BT	300	Nov 2005	0.1
Huddersfield	HD1 2BQ	300	Mar 1999	Huddersfield	HD1 2QB	300	Nov 2003	0.1
Inverness	IV2 3PR	600	Jan 2003	Inverness	IV1 1JE	400	Jun 1997	0.2
Kings Lynn	PE30 1AU	200	Aug 1996	Kings Lynn	PE30 1BB	200	Apr 1998	0.1
Lancaster	LA1 1AL	400	Apr 2003	Lancaster	LA1 1JN	400	1989	0.1
Lincoln	LN2 1AF	900	Oct 1993	Lincoln	LN5 7HJ	500	Jul 2005	0.1
Maidstone	ME14 1QP	400	May 2005	Maidstone	ME14 1PL	700	Dec 1989	0.0
Meadowhall	S9 1EL	200	Jun 1999	Meadowhall	S9 1EL	300	Feb 1992	0.0§
Milton Keynes	MK9 3GA	1200	Jun 2000	Milton Keynes	MK9 3AH	600	Nov 1995	0.2
Norwich	NR2 1PB	800	Mar 2000	Norwich	NR2 1NQ	700	Nov 1996	0.0
Salisbury	SP1 2AA	300	Sep 1989	Salisbury	SP1 2NJ	600	Aug 1996	0.1
Southend	SS1 1DQ	200	Apr 2003	Southend On Sea	SS1 1HZ	500	Nov 1995	0.1
Stafford	ST16 2JE	200	Oct 1996	Stafford	ST16 2BB	300	Nov 2004	0.0
Stevenage	SG1 1ES	300	Sep 1997	Stevenage	SG1 1ES	300	Nov 2004	0.0

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Tunbridge Wells	TN1 2SS	400	Oct 1992	Tunbridge Wells	TN1 2TD	500	Nov 1994	0.1
Worcester	WR1 2QJ	700	Apr 2003	Worcester	WR1 2HL	400	1991	0.0

*Source:* HMV, Ottakar's and CC calculations

\*Store sizes are rounded to the nearest 100 sq m.

†Distance calculations based on store postcodes and hence represent an 'as the crow flies' calculation.

‡Ottakar's submitted that the Edinburgh George Street lease won't be renewed, so this store will cease to be an overlap regardless of the merger outcome. Otherwise, Ottakar's has another store in Edinburgh, Cameron Toll, which is approximately 2.2 miles from the other Edinburgh stores.

§Meadowhall stores are approximately 3.6 miles from Waterstone's Sheffield store.