

Cases of single sourcing of TS

1. The parties have provided us with a list of [REDACTED] cases where retailers have arranged a single supplier of TS.¹ In two of these the retailer contracted their TS with an independent company. The remaining [REDACTED] contracted for single supply of TS to be provided by one of the major brewers.

Punch Supply & City Refrigeration

2. [REDACTED]

3. [REDACTED]

4. [REDACTED]

5. [REDACTED]

6. [REDACTED]

7. [REDACTED]

8. [REDACTED]

9. [REDACTED]

¹Parties' responses to market questionnaire.

10. [X]²

11. [X]

12. [X]

13. [X]

14. [X]

Remaining cases

15. The remaining cases of unbundled TS were all cases where the estates chose a single brewer to provide complete technical servicing for their estate. In 2002, InnSpired negotiated rebates on beer purchases from Carlsberg and Scotco, and contracted with Coors to provide all technical servicing for their estate. Brakspear closed its brewery in Henley, retaining its pub estate, and Scotco acquired the TSE in Brakspear outlets. Similarly Noble House negotiated a payment from Carlsberg in exchange for Scotco providing all TS within their estate.

16. In 2003, Batemans, County Estate and Highgate all contracted with Coors TS to provide single supply of TS for their outlets. Eldridge Pope entered a similar agreement with Carlsberg, and Laurel negotiated a similar arrangement with Interbrew.

²[X]

<i>Date</i>	<i>Case</i>	<i>TS/TSE</i>	<i>Carlsberg</i>	<i>Scotco</i>	<i>Coorst</i> †
2002					
2003		✂			

Source: Market Questionnaire responses.

*Except for Budweiser and Annheuser Busch.

†Coors have not provided a complete answer to this question.